

Table I

Albemarle County Quarterly Economic Indicators

(As of April 10, 2017)

General Economic Activity						FY 16 to 17 \$ Diff.	FY 16 to 17 % Diff.	FY 13 to 17 \$ Diff.	FY 13 to 17 % Diff.
	Q2 FY 13	Q2 FY 14	Q2 FY 15	Q2 FY 16	Q2 FY 17				
Sales Tax (\$) (1)	3,536,821	3,708,892	3,990,844	4,041,043	4,346,181	305,138	7.55%	809,360	22.88%
Consumer Utility Tax (\$) (1)	2,002,468	2,136,057	2,129,591	2,028,438	2,101,745	73,307	3.61%	99,277	4.96%
Food & Beverage Tax (\$) (1)	1,503,497	1,686,264	2,068,953	1,873,885	2,048,679	174,794	9.33%	545,182	36.26%
Transient Occupancy Tax (\$) (1,2)	255,127	228,306	291,602	269,832	282,346	12,514	4.64%	27,219	10.67%
Inspection Fees (\$)	274,912	262,699	235,434	340,712	361,337	20,625	6.05%	86,425	31.44%
Other Development Fees (\$) (3)	108,443	124,096	122,606	195,907	198,148	2,241	1.14%	89,705	82.72%
Unemployment (4)						FY 16 to 17 PP. Diff.	FY 16 to 17 % Diff.	FY 13 to 17 PP. Diff.	FY 13 to 17 % Diff.
	Q2 FY 13	Q2 FY 14	Q2 FY 15	Q2 FY 16	Q2 FY 17				
Unemployment Rate - U.S. (%)	7.50	6.70	5.47	4.80	4.53	-0.27	-5.62%	-2.97	-39.60%
Unemployment Rate - Virginia (%)	5.53	5.30	4.70	3.93	3.97	0.04	1.02%	-1.56	-28.21%
Unemployment Rate - Albemarle (%)	4.67	4.50	4.03	3.37	3.33	-0.04	-1.19%	-1.34	-28.69%
Jobs (5)						FY 16 to 17 # Diff.	FY 16 to 17 % Diff.	FY 13 to 17 # Diff.	FY 13 to 17 % Diff.
	Q1 FY 13	Q1 FY 14	Q1 FY 15	Q1 FY 16	Q1 FY 17				
Total No. of Jobs in Albemarle (6)	48,883	50,180	50,593	51,873	53,394	1,521	2.93%	4,511	9.23%
Private Sector Jobs in Albemarle	33,217	34,084	34,406	35,568	36,419	851	2.39%	3,202	9.64%
Private Sector as % of Total Jobs	67.95%	67.92%	68.01%	68.57%	68.21%	N/A	-0.52%	N/A	0.38%
Public Sector Jobs in Albemarle	15,666	16,096	16,187	16,305	16,975	670	4.11%	1,309	8.36%
Federal Govt.	859	868	874	877	896	19	2.17%	37	4.31%
State Govt.	11,868	12,496	12,602	12,760	13,390	630	4.94%	1,522	12.82%
Local Govt.	2,939	2,732	2,711	2,668	2,689	21	0.79%	-250	-8.51%
Accommodation and Food Services	3,267	3,425	3,537	3,604	3,715	111	3.08%	448	13.71%
Admin. and Support	2,245	2,028	2,473	2,294	1,990	-304	-13.25%	-255	-11.36%
Ag., Forestry, Fishing, and Hunting	571	654	638	688	648	-40	-5.81%	77	13.49%
Arts, Entertainment, and Recreation	1,662	1,281	1,336	1,328	1,949	621	46.76%	287	17.27%
Construction	2,449	2,403	2,323	2,521	2,431	-90	-3.57%	-18	-0.73%
Educational Services	13,942	14,344	14,397	14,493	14,905	412	2.84%	963	6.91%
Finance and Insurance	886	885	965	968	898	-70	-7.23%	12	1.35%
Health Care and Social Assistance	5,623	6,487	6,329	6,704	7,160	456	6.80%	1,537	27.33%
Information	615	598	547	591	715	124	20.98%	100	16.26%
Management of Companies	1,481	1,517	1,490	1,501	1,424	-77	-5.13%	-57	-3.85%
Manufacturing	2,154	2,185	2,204	2,137	2,150	13	0.61%	-4	-0.19%
Mining, Quarrying, Oil and Gas Extr.	45	61	58	59	60	1	1.69%	15	33.33%
Other Svcs. (Except Public Adm.)	1,934	1,889	1,849	1,980	1,991	11	0.56%	57	2.95%
Prof., Scientific, and Technical Svcs.	3,008	3,417	3,413	3,555	3,609	54	1.52%	601	19.98%
Public Administration	1,774	1,549	1,566	1,575	1,598	23	1.46%	-176	-9.92%
Real Estate and Rental/Leasing	889	876	799	864	900	36	4.17%	11	1.24%
Retail Trade	5,005	5,269	5,284	5,644	5,867	223	3.95%	862	17.22%
Transportation & Warehousing	604	595	602	683	719	36	5.27%	115	19.04%
Utilities	6	26	31	31	29	-2	-6.45%	23	383.33%
Wholesale Trade	723	691	752	653	636	-17	-2.60%	-87	-12.03%

Table I (Cont.)

Notes:

- (1) Amounts shown on this line reflect revenue by the quarter in which the revenue accrued to the County.
- (2) Transient Occupancy Tax includes General Fund revenue only.
- (3) Before FY 15, Other Development Fees did not include VSMP Permit Fees and VSMP Inspections Fees.
- (4) Unemployment rates are by place of *residence* and are *not* seasonally-adjusted. The figures shown on this sheet represent the *average monthly unemployment rate* during the three month period of the quarter.
- (5) Job numbers include part-time and full-time positions, as well as permanent and temporary positions. Jobs are by place of *employment*. The numbers shown on this sheet represent the *average monthly number of jobs* in Albemarle County during the quarter. Job totals might not add up exactly due to rounding errors in sub-category calculations.
- (6) The total jobs numbers shown on this table omit positions in unclassified sectors.

Sources:

Albemarle revenue amounts are taken from the County's Account Activity Detail Report (AADR) system, accessed April 10, 2017.

Virginia and Albemarle unemployment rates are derived from the Virginia Employment Commission (VEC) LAUS webpage (<https://data.virginialmi.com/vosnet/analyzer/results.aspx?session=labforce>), accessed April 10, 2017.

U.S. unemployment rate data is derived from the U.S. Bureau of Labor Statistics (BLS) "Databases, Tables, and Calculators by Subject" webpage (<http://www.bls.gov/data/#unemployment>), accessed April 10, 2017.

Albemarle County jobs data is derived from the VEC's Quarterly Census of Employment and Wages (QCEW) webpage (<https://data.virginialmi.com/vosnet/analyzer/>), accessed April 10, 2017.