

Table I

Albemarle County Quarterly Economic Indicators

(As of November 14, 2017)

General Economic Activity	Q4 FY 13	Q4 FY 14	Q4 FY 15	Q4 FY 16	Q4 FY 17	FY 16 to 17 \$ Diff.	FY 16 to 17 % Diff.	FY 13 to 17 \$ Diff.	FY 13 to 17 % Diff.
	Sales Tax (\$)	3,491,247	3,507,255	3,718,219	3,911,836	4,243,786	331,950	8.49%	752,539
Food & Beverage Tax (\$)	1,763,368	1,642,381	1,910,861	1,978,818	2,211,019	232,201	11.73%	447,651	25.39%
Transient Occupancy Tax (\$) (1)	304,326	326,999	325,822	352,530	373,290	20,760	5.89%	68,964	22.66%
Inspection Fees (\$)	338,035	391,097	350,575	534,229	546,294	12,065	2.26%	208,259	61.61%
Other Development Fees (\$)	166,110	199,995	180,848	336,354	362,973	26,619	7.91%	196,863	118.51%
Unemployment (2)	Q1 FY 14	Q1 FY 15	Q1 FY 16	Q1 FY 17	Q1 FY 18	FY 17 to 18 PP. Diff.	FY 17 to 18 % Diff.	FY 14 to 18 PP. Diff.	FY 14 to 18 % Diff.
Unemployment Rate - U.S. (%)	7.33	6.17	5.23	4.93	4.40	-0.53	-10.81%	-2.93	-40.00%
Unemployment Rate - Virginia (%)	5.77	5.33	4.33	4.03	3.73	-0.30	-7.52%	-2.04	-35.31%
Unemployment Rate - Albemarle (%)	5.03	4.70	3.80	3.57	3.43	-0.14	-3.92%	-1.60	-31.85%
Employment (3)	Q3 FY 13	Q3 FY 14	Q3 FY 15	Q3 FY 16	Q3 FY 17	FY 16 to 17 # Diff.	FY 16 to 17 % Diff.	FY 13 to 17 # Diff.	FY 13 to 17 % Diff.
Total No. of Jobs in Albemarle	49,029	48,881	50,419	51,954	54,653	2,699	5.19%	5,624	11.47%
Private Sector Jobs in Albemarle	32,854	32,752	33,895	35,172	37,152	1,980	5.63%	4,298	13.08%
Private Sector as % of Total Jobs	67.01%	67.00%	67.23%	67.70%	67.98%	N/A	0.41%	N/A	1.45%
Public Sector Jobs in Albemarle	16,175	16,129	16,523	16,781	17,501	720	4.29%	1,326	8.20%
Federal Govt.	877	856	874	889	898	9	1.01%	21	2.39%
State Govt.	11,184	11,128	11,581	11,761	12,476	715	6.08%	1,292	11.55%
Local Govt.	4,114	4,145	4,068	4,131	4,127	-4	-0.10%	13	0.32%
Accommodation and Food Services	3,241	3,258	3,421	3,532	4,260	728	20.61%	1,019	31.44%
Admin. and Support	1,765	2,155	2,103	1,882	2,162	280	14.88%	397	22.49%
Ag., Forestry, Fishing, and Hunting	471	504	474	535	492	-43	-8.04%	21	4.46%
Arts, Entertainment, and Recreation	929	995	1,050	1,728	1,680	-48	-2.78%	751	80.84%
Construction	2,326	2,160	2,704	2,280	2,457	177	7.76%	131	5.63%
Educational Services	14,560	14,492	14,801	14,915	15,444	529	3.55%	884	6.07%
Finance and Insurance	905	895	969	969	958	-11	-1.14%	53	5.86%
Health Care and Social Assistance	6,485	6,207	6,512	7,054	7,357	303	4.30%	872	13.45%
Information	597	557	570	647	716	69	10.66%	119	19.93%
Management of Companies	1,515	1,398	1,517	1,421	1,335	-86	-6.05%	-180	-11.88%
Manufacturing	2,124	2,092	2,129	2,058	2,046	-12	-0.58%	-78	-3.67%
Mining, Quarrying, Oil and Gas Extr.	55	53	55	58	57	-1	-1.72%	2	3.64%
Other Svcs. (Except Public Adm.)	1,846	1,693	1,876	1,922	1,934	12	0.62%	88	4.77%
Prof., Scientific, and Technical Svcs.	3,355	3,441	3,348	3,594	3,727	133	3.70%	372	11.09%
Public Administration	1,524	1,538	1,574	1,588	1,600	12	0.76%	76	4.99%
Real Estate and Rental/Leasing	786	741	745	816	832	16	1.96%	46	5.85%
Retail Trade	5,229	5,325	5,298	5,636	6,197	561	9.95%	968	18.51%
Transportation & Warehousing	582	584	602	684	740	56	8.19%	158	27.15%
Utilities	23	23	26	25	26	1	4.00%	3	13.04%
Wholesale Trade	711	771	642	610	633	23	3.77%	-78	-10.97%

Table I (Cont.)

Notes:

(1) Transient Occupancy Tax includes General Fund revenue only.

(2) Unemployment rates are by place of *residence* and are *not* seasonally-adjusted. The figures shown on this sheet represent the *average monthly unemployment rate* during the three month period of the quarter.

(3) Job numbers include part-time and full-time positions, as well as permanent and temporary positions, for classified establishments. Jobs are by place of *employment*. The numbers shown on this sheet represent the *average monthly number of jobs* in Albemarle County during the quarter. Job totals might not add up exactly due to rounding errors in sub-category calculations.

Sources:

Albemarle revenue amounts are taken from the County's Account Activity Detail Report (AADR) system, accessed November 14, 2017.

Virginia and Albemarle unemployment rates are derived from the Virginia Employment Commission (VEC) LAUS webpage (<https://data.virginialmi.com/vosnet/analyzer/results.aspx?session=labforce>), accessed November 14, 2017.

U.S. unemployment rate data is derived from the U.S. Bureau of Labor Statistics (BLS) "Databases, Tables, and Calculators by Subject" webpage (<http://www.bls.gov/data/#unemployment>), accessed November 14, 2017.

Albemarle County jobs data is derived from the VEC's Quarterly Census of Employment and Wages (QCEW) webpage (<https://data.virginialmi.com/vosnet/analyzer/>), accessed November 14, 2017.